

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr style="border: 0.5px solid black;"/> <div style="display: flex; justify-content: space-between;"><div style="width: 80%;"><p>In re:</p><p>COMPUTE NORTH HOLDINGS, INC., <i>et al.</i>,</p><p style="text-align: center;">Debtors.¹</p></div><div style="width: 10%; text-align: center;"><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p></div><div style="width: 10%; vertical-align: top;"><p>Chapter 11</p><p>Case No. 22-90273 (MI)</p><p>(Jointly Administered)</p></div></div> <hr style="border: 0.5px solid black;"/>	
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**OFFICIAL COMMITTEE OF UNSECURED CREDITORS’
WITNESS AND EXHIBIT LIST FOR HEARING ON DECEMBER 16, 2022**

The Official Committee of Unsecured Creditors of Compute North Holdings, Inc., *et al.* (the “Committee”) in these chapter 11 cases respectfully submits this witness and exhibit list (the “List”) for the hearing scheduled for December 16, 2022, at 1:30 p.m. (prevailing Central Time) (the “Hearing”).

WITNESS LIST

The Committee may call all of the following witnesses at the Hearing:

1. Any witnesses called or designated by Compute North Holdings, Inc., and its debtor affiliates (collectively, the “Debtors”) or any other party; and
2. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

EXHIBIT LIST

The Committee may use any of the following exhibits at the Hearing:

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
1.	Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 576]				
2.	Disclosure Statement for the Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 577]				
3.	Any exhibit designated or used by the Debtors or any other party				
4.	Any exhibit necessary to rebut the evidence or testimony of any witness called or designated by the Debtors or any other party				

The Committee reserves the right to amend or supplement this List at any time prior to or during the Hearing.

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Dated: December 14, 2022

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

Charles R. Gibbs

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-and-

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*Counsel to the Official Committee of Unsecured
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CERTIFICATE OF SERVICE

I certify that on December 14, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs